

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re CFG Peru Investments Pte. Limited (Singapore)

Case No. 16-11914

Debtor

Reporting Period: 12/01/2016 - 12/31/2016

Federal Tax I.D. # _____

CORPORATE MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1 (CON'T)	X	
Copies of bank statements			n/a
Cash disbursements journals			n/a
Statement of Operations	MOR-2	X	
Balance Sheet	MOR-3	X	
Status of Post-petition Taxes	MOR-4		n/a
Copies of IRS Form 6123 or payment receipt			n/a
Copies of tax returns filed during reporting period			available upon request
Summary of Unpaid Post-petition Debts	MOR-4		n/a
Listing of Aged Accounts Payable			n/a
Accounts Receivable Reconciliation and Aging	MOR-5		n/a
Taxes Reconciliation and Aging	MOR-5		n/a
Payments to Insiders and Professional	MOR-6	X	
Post Petition Status of Secured Notes, Leases Payable	MOR-6	X	
Debtor Questionnaire	MOR-7	X	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor William A. Brandt Jr.

Date 03/15/17

Signature of Authorized Individual* William A. Brandt Jr.

Date 03/15/17

William A. Brandt Jr., Chapter 11 Trustee William A. Brandt Jr.

Date 03/15/17

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

CFG Peru Investments Pte. Limited (Singapore)

Case No. 16-11914

Debtor

Reporting Period: 12/01/2016 - 12/31/2016

Note 1

The Monthly Operating Report includes activity for the following:

Debtor Legal Name	AKA	Bankruptcy Case No.
CFG Investment S.A.C. (Peru)	CFG I	n/a
CFG Investments Shanghai Ltd.	CFG I Shanghai	n/a
CFG Peru Investments Pte.Ltd. (Singapore)	CFG Peru	16-11914
China Fishery Group Limited (HK)	CFGL HK	n/a
Consorcio Vollmacht S.A.C. (Peru)	Consorcio Vollmacht	n/a
Copeinca AS (Norway)	Copeinca Norway	n/a
Copeinca International SLU (Spain)	Copeinca Spain	n/a
Corporacion Pesquera Frami S.A.C. (Peru)	Corporacion Pesquera Frami	n/a
Corporacion Pesquera Inca S.A.C. (Peru)	Copeinca	n/a
Inmobiliaria Gainesville S.A.C. (Peru)	Inmobiliaria Gainesville	n/a
Inmobiliaria Y Constructora Pahk S.A.C.	Inmobiliaria Pahk	n/a
Inversiones Pesquera West S.A.C. (Peru)	Inversiones Pesquera West	n/a
J. Wiludi & Asociados S.A.C. (Peru)	J. Wiludi	n/a
Macro Capitaes S.A. (Panama)	Macro Capitaes	n/a
Protein Trading Limited (Samoa)	Protein Trading	16-11923
Sustainable Fishing Resources S.A.C. (Peru)	SFR	n/a
Sustainable Pelagic Fishery S.A.C. (Peru)	Sustainable Pelagic Fishery	n/a

The Monthly Operating Report ("MOR") filed by CFG Peru Investments Pte. Ltd. ("CFG Peru") and its subsidiaries (the "CFG Peru Singapore Subsidiaries") and collectively with CFG Peru, the "CFG Peru Entities") is limited in scope, covers a limited time and has been prepared by the Chapter 11 Trustee with the assistance of the Chapter 11 Trustee's advisors solely for the purpose of complying with the reporting requirements of the United States Bankruptcy Code (the "Bankruptcy Code").

Note 2

On November 10, 2016, the U.S. Trustee sought approval of William A. Brandt, Jr., as the Chapter 11 Trustee of CFG Peru [Dkt. No. 218]. On that same date, the Court entered an order approving the selection of Mr. Brandt as the Chapter 11 Trustee. [Dkt. No. 219]

Note 3

Meyer, Suozzi, English & Klein, P.C. filed MORs on behalf of CFG Peru and Protein Trading Limited ("Protein Trading") through January 2017. The Chapter 11 Trustee plans to refile the MORs for the time period covering November 10, 2016 through January 31, 2017. The Chapter 11 Trustee will take responsibility for filing future MORs for CFG Peru and Protein Trading.

Note 4

The financial information contained in the MOR is preliminary and unaudited, and as such may be subject to revision. The information in the MOR should not be viewed as indicative of future results. At the time of this MOR, the Chapter 11 Trustee is not in possession of all of the CFG Peru Entities' books and records. The Chapter 11 Trustee is in the process of reviewing material received from various parties. As of today, the Chapter 11 Trustee cannot independently verify certain financial data.

The financial statements, schedules and explanations in this MOR are subject to ongoing investigation and review by the Chapter 11 Trustee, the results of which may necessitate adjustments that may have a material impact on the financial statements and schedules taken as a whole. Each item is subject to reclassification, re-characterization, and/or adjustment, and the Chapter 11 Trustee reserves all rights with respect to the amount, classification, characterization and explanation of each item reported herein. Nothing set forth in this MOR shall be deemed a waiver of the Chapter 11 Trustee's right to challenge the amount, classification or characterization and/or classification of any asset, liability or equity interest.

Copies of the financial statements or schedules are available for inspection upon request by the Office of the United States Trustee.

In re CFG Peru Investments Pte. Limited (Singapore)
Debtor

Case No. 16-11914
Reporting Period: 12/01/2016 - 12/31/2016

in USD 000's	BANK ACCOUNTS									
	DEBTOR	CFG Peru Singapore Subsidiaries								
	CFG Peru Investments Pte. Ltd. (Singapore)	Sustainable Pelagic Fishery S.A.C. (Peru)	CFG Investment S.A.C. (Peru)	Sustainable Fishing Resources S.A.C. (Peru)	Protein Trading Limited (Samoa) Case No. 16-11923	Inmobiliaria Gainesville S.A.C. (Peru)	Inmobiliaria Y Constructora Pakk S.A.C. (Peru)	J. Witudi & Asociados S.A.C. (Peru)	China Fishery Group Limited (HK)	CFG Investments Shanghai Ltd.
CASH BEGINNING OF MONTH	-	-	868	14		0	2	5	-	
RECEIPTS										
FISH OIL, FISHMEAL & FISH SALES	-	-	13,564	-		-	-	-	-	
LOANS AND ADVANCES	-	-	-	-		-	-	-	-	
SALE OF ASSETS	-	-	-	-		-	-	-	-	
INTERCOMPANY (Trustee)	-	-	9,725	238		-	2	6	-	
INTERCOMPANY (non-Trustee)	-	-	-	-		-	-	-	-	
OTHER RECEIPTS (ATTACH LIST)	-	-	37	0		-	-	-	-	
TOTAL RECEIPTS	-	-	23,326	238	-	-	2	6	-	
DISBURSEMENTS										
NET PAYROLL	-	-	(2,534)	-		-	-	-	-	
PAYROLL TAXES	-	-	-	-		-	-	-	-	
SALES, USE, & OTHER TAXES	-	-	(2,363)	(55)		-	(5)	(5)	-	
FISHING RIGHTS PAYMENT	-	-	(79)	-		-	-	-	-	
JUDICIAL RETENTION	-	-	(288)	-		-	-	-	-	
SUPPLIERS	-	-	(15,183)	(182)		-	(1)	(1)	-	
SECURED/ RENTAL/ LEASES	-	-	-	-		-	-	(6)	-	
INSURANCE	-	-	17	-		-	-	-	-	
ADMINISTRATIVE	-	-	(187)	-		-	-	-	-	
SELLING	-	-	(58)	-		-	-	-	-	
INTERCOMPANY (Trustee)	-	-	(3,317)	-		-	-	(1)	-	
INTERCOMPANY (non-Trustee)	-	-	-	-		-	-	-	-	
OTHER	-	-	-	-		-	-	-	-	
OWNER DRAW *	-	-	-	-		-	-	-	-	
PROFESSIONAL FEES	-	-	-	-		-	-	-	-	
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-		-	-	-	-	
COURT COSTS	-	-	-	-		-	-	-	-	
TOTAL DISBURSEMENTS	-	-	(23,992)	(237)	-	-	(6)	(13)	-	
NET CASH FLOW	-	-	(666)	1	-	-	(5)	(7)	-	
Less: CFG Peru Singapore Subsidiaries' Cash										
CASH – END OF MONTH	-	-	202	15	-	0	(3)	(3)	-	

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

[1] The "Trustee" and "non-Trustee" designations refer to entities controlled by William A. Brandt, Jr. as Trustee of CFG Peru Investments Pte. Ltd. (Singapore).

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

in USD 000's

TOTAL DISBURSEMENTS (Debtor + CFG Peru Singapore Subsidiaries)	69,663
LESS: INTERCOMPANY TRANSFERS	(13,059)
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	-
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY	56,604

In re CFG Peru Investments Pte. Ltd. (Singapore) et al

Case No. 16-11914

Debtor

Reporting Period: 12/01/2016 - 12/31/2016

in USD 000's	BANK ACCOUNTS								
	CFG Peru Singapore Subsidiaries							ADJSTMTS	TOTAL OF ALL ACCTS (USD)
	Copeinca AS (Norway)	Copeinca International SLU (Spain)	Corporacion Pesquera Inca S.A.C. (Peru)	Macro Capitales S.A. (Panama)	Corporacion Pesquera Frami S.A.C. (Peru)	Consorcio Vollmacht S.A.C. (Peru)	Inversiones Pesqueras West S.A.C. (Peru)		
CASH BEGINNING OF MONTH	423	-	7,800	-	0	-	-	(9,113)	-
RECEIPTS									
FISH OIL, FISHMEAL & FISH SALES	-	-	35,488	-	-	-	-		49,053
LOANS AND ADVANCES	-	-	-	-	-	-	-		-
SALE OF ASSETS	-	-	-	-	-	-	-		-
INTERCOMPANY (Trustee)	9	5	3,072	-	-	-	-		13,056
INTERCOMPANY (non-Trustee)	-	-	-	-	-	-	-		-
OTHER RECEIPTS (ATTACH LIST)	-	-	50	-	-	-	-		87
TOTAL RECEIPTS	9	5	38,610	-	-	-	-		62,195
DISBURSEMENTS									
NET PAYROLL	-	-	(4,868)	-	-	-	-		(7,401)
PAYROLL TAXES	-	-	-	-	-	-	-		-
SALES, USE, & OTHER TAXES	-	-	(992)	-	-	-	-		(3,421)
FISHING RIGHTS PAYMENT	-	-	(99)	-	-	-	-		(178)
JUDICIAL RETENTION	-	-	(305)	-	-	-	-		(593)
SUPPLIERS	-	-	(28,999)	-	-	-	-		(44,366)
SECURED/ RENTAL/ LEASES	-	-	(1)	-	-	-	-		(7)
INSURANCE	-	-	78	-	-	-	-		95
ADMINISTRATIVE	(9)	(5)	(461)	-	-	-	-		(662)
SELLING	-	-	(12)	-	-	-	-		(70)
INTERCOMPANY (Trustee)	-	-	(9,741)	-	-	-	-		(13,059)
INTERCOMPANY (non-Trustee)	-	-	-	-	-	-	-		-
OTHER	-	-	-	-	-	-	-		-
OWNER DRAW *	-	-	-	-	-	-	-		-
PROFESSIONAL FEES	-	-	-	-	-	-	-		-
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-	-	-	-		-
COURT COSTS	-	-	-	-	-	-	-		-
TOTAL DISBURSEMENTS	(9)	(5)	(45,400)	-	-	-	-		(69,663)
NET CASH FLOW	-	-	(6,791)	-	-	-	-		(7,468)
Less: CFG Peru Singapore Subsidiaries' Cash								7,468	7,468
CASH – END OF MONTH	423	-	1,010	-	0	-	-	(1,645)	-

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

[1] The "Trustee" and "non-Trustee" designations refer to entities controlled by William A. Brandt, Jr. as Trustee of CFG Peru Investments Pte. Ltd. (Singapore).

In re CFG Peru Investments Pte. Limited (Singapore)
Debtor

Case No. 16-11914
Reporting Period: 12/01/2016 - 12/31/2016

	December 1 through December 31			Case-to-Date	
	Receipts ^[1]	Disbursements ^[1]		Receipts ^[1]	Disbursements ^[1]
16-11914 CFG Peru Investments Pte. Ltd. (Singapore)	\$ 49,139,141	\$ (56,603,875)		\$ 64,700,203	\$ (65,485,412)
16-11923 Protein Trading Limited (Samoa)	-	-		-	-
Total Disbursements	\$ 49,139,141	\$ (56,603,875)		\$ 64,700,203	\$ (65,485,412)

[1] Receipts and disbursements are net of Trustee-controlled intercompany activity.

In re CFG Peru Investments Pte. Limited (Singapore)
Debtor

Case No. 16-11914
Reporting Period: 12/01/2016 - 12/31/2016

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.
(Bank account numbers may be redacted to last four numbers.)

in USD 000's	DEBTOR	CFG Peru Singapore Subsidiaries							
	CFG Peru Investments Pte. Ltd. (Singapore)	Sustainable Pelagic Fishery S.A.C. (Peru)	CFG Investment S.A.C. (Peru)	Sustainable Fishing Resources S.A.C. (Peru)	Protein Trading Limited (Samoa) Case No. 16-11923	Inmobiliaria Gainesville S.A.C. (Peru)	Inmobiliaria Y Constructora Pahk S.A.C. (Peru)	J. Wiludi & Asociados S.A.C. (Peru)	China Fishery Group Limited (HK)
BALANCE PER BOOKS (USD)	-	-	186	16		0	1	3	
BANK BALANCE	-	-	275	16		-	-	-	
(+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>)	-	-	1	-		-	-	-	
(-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>):	-	-	(67)	-		-	-	-	
OTHER (<i>ATTACH EXPLANATION</i>)	-	-	(20)	-		0	1	3	
ADJUSTED BANK BALANCE *	-	-	189	16	-	0	1	3	

*"Adjusted Bank Balance" must equal "Balance per Books"

DEPOSITS IN TRANSIT	Date	Amount							
CHECKS OUTSTANDING	Ck. #	Amount							

OTHER

Other activity is net amount of credits and debits recorded by the bank but not yet recorded on the books.

Detail for the individual bank accounts is not included, all account balances and reconciling activity has been converted to US dollars.

In re CFG Peru Investments Pte. Limited (Singapore)
Debtor

Case No. 16-11914
Reporting Period: 12/01/2016 - 12/31/2016

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

(Bank account numbers may be redacted to last four numbers.)

in USD 000's	CFG Peru Singapore Subsidiaries							
	CFG Investments Shanghai Ltd.	Copeinca AS (Norway)	Copeinca International SLU (Spain)	Corporacion Pesquera Inca S.A.C. (Peru)	Macro Capitales S.A. (Panama)	Corporacion Pesquera Frami S.A.C. (Peru)	Consorcio Vollmacht S.A.C. (Peru)	Inversiones Pesqueras West S.A.C. (Peru)
BALANCE PER BOOKS (USD)		424	-	1,385	-	0	-	-
BANK BALANCE		-	-	1,522	-	-	-	-
(+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>)		-	-	-	-	-	-	-
(-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>):		-	-	(119)	-	-	-	-
OTHER (<i>ATTACH EXPLANATION</i>)		424	-	(19)	-	0	-	-
ADJUSTED BANK BALANCE *		424	-	1,385	-	0	-	-

*"Adjusted Bank Balance" must equal "Balance per Books"

DEPOSITS IN TRANSIT	Date	Amount						
CHECKS OUTSTANDING	Ck. #	Amount						

OTHER

Other activity is net amount of credits and debits recorded by the bank but not yet recorded on the books.

Detail for the individual bank accounts is not included, all account balances and reconciling activity has been converted to US dollars.

In re CFG Peru Investments Pte. Limited (Singapore)
Debtor

Case No. 16-11914
Reporting Period: 12/01/2016 - 12/31/2016

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

in USD 000's

	DEBTOR		CFG Peru Singapore Subsidiaries						
	CFG Peru Investments Pte. Ltd. (Singapore)	Sustainable Pelagic Fishery S.A.C. (Peru)	CFG Investment S.A.C. (Peru)	Sustainable Fishing Resources S.A.C. (Peru)	Protein Trading Limited (Samoa) Case No. 16-11923	Inmobiliaria Gainesville S.A.C. (Peru)	Inmobiliaria Y Constructora Pakk S.A.C. (Peru)	J. Wiludi & Asociados S.A.C. (Peru)	China Fishery Group Limited (HK)
REVENUES									
Net Revenue	-	-	26,162	-	-	-	-	62	-
Cost of Goods Sold	-	-	(21,269)	-	-	-	(2)	(60)	-
Gross Profit	-	-	4,893	-	-	-	(2)	2	-
OPERATING EXPENSES									
Personnel	-	-	140	-	-	-	-	-	-
Selling & Administrative Expenses	-	18	780	293	-	0	2	1	-
Other Selling, General & Administrative Expenses	-	0	72	-	-	0	0	0	-
Other Operating Expenses	-	-	608	1	-	-	-	-	-
Taxes	-	-	789	66	-	2	0	0	-
Total Operating Expenses Before Depreciation	-	18	2,389	359	-	2	3	1	-
Depreciation / Amortization	-	-	33	(0)	-	-	-	-	-
Net Profit (Loss) Before Other Income & Expenses	-	(18)	2,471	(359)	-	(2)	(4)	1	-
OTHER INCOME AND EXPENSES									
Ordinary Course Sale of Fixed Assets (net)	-	-	278	-	-	-	-	-	-
Income from Operation & Administrative Services rendered to CFG / COP	-	-	(18)	-	-	-	-	-	-
Impairment Reversal (Income) / Loss	-	-	(370)	-	-	-	-	-	-
Logistic Service Income (net)	-	-	(8)	-	-	-	-	-	-
Contingency Recovery Income	-	-	224	-	-	-	-	-	-
Gain on Sale of Supplies	-	-	(45)	-	-	-	-	-	-
Interest Income	-	-	(0)	-	-	-	-	-	-
Interest Income - Related	-	-	(1,170)	-	-	-	-	-	-
Interest Expense	-	-	15,345	-	-	-	-	-	-
Interest Expense - Related	-	-	-	-	-	-	-	-	-
Other Financial Expense	-	-	29	-	-	0	-	-	-
Exchange Difference	-	0	63	9	-	(0)	0	(1)	-
Non-Operating Units Expenses (incl Depreciation)	-	-	301	-	-	-	-	-	-
Other Income (<i>attach schedule</i>)	-	-	336	-	-	-	-	-	-
Net Profit (Loss) Before Reorganization Items	-	(19)	(12,493)	(369)	-	(2)	(4)	2	-
REORGANIZATION ITEMS									
Professional Fees	-	-	-	-	-	-	-	-	-
U. S. Trustee Quarterly Fees	-	-	-	-	-	-	-	-	-
Interest Earned on Accumulated Cash from Chapter 11 (<i>see continuation sheet</i>)	-	-	-	-	-	-	-	-	-
Gain (Loss) from Sale of Equipment	-	-	-	-	-	-	-	-	-
Other Reorganization Expenses (<i>attach schedule</i>)	-	-	-	-	-	-	-	-	-
Total Reorganization Expenses	-	-	-	-	-	-	-	-	-
Income Taxes - Current	-	-	-	-	-	(6)	-	-	-
Income Taxes - Deferred	-	-	2,776	(123)	-	-	(0)	(46)	-
Net Profit (Loss)	-	(19)	(9,716)	(491)	-	(8)	(5)	(44)	-

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER OPERATIONAL EXPENSES

Past period expenses		368						
Freight expenses		-						
Loss expenses (insurance)		-						
Other operating expenses		240						
OTHER OPERATIONAL EXPENSES TOTAL		608						

OTHER INCOME

Rentals		(10)						
Other income		353						
Recovery of provisions		-						
Loss recovery (insurance)		-						
Freight reimbursement		(7)						
OTHER INCOME TOTAL		336						

In re CFG Peru Investments Pte. Limited (Singapore)
Debtor

Case No. 16-11914
Reporting Period: 12/01/2016 - 12/31/2016

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

	CFG Peru Singapore Subsidiaries								TOTAL (CONSOLIDATING)
	CFG Investments Shanghai Ltd.	Copeinca AS (Norway)	Copeinca International SLU (Spain)	Corporacion Pesquera Inca S.A.C. (Peru)	Macro Capitales S.A. (Panama)	Corporacion Pesquera Frami S.A.C. (Peru)	Consorcio Vollmacht S.A.C. (Peru)	Inversiones Pesqueras West S.A.C. (Peru)	
<i>in USD 000's</i>									
REVENUES									
Net Revenue		-	-	40,280	-	-	-	-	66,504
Cost of Goods Sold		-	-	(33,787)	-	-	-	-	(55,116)
Gross Profit		-	-	6,493	-	-	-	-	11,387
OPERATING EXPENSES									
Personnel		-	-	456	-	-	-	-	596
Selling & Administrative Expenses		3	(0)	1,304	-	1	1	1	2,404
Other Selling, General & Administrative Expenses		-	-	136	-	-	-	-	210
Other Operating Expenses		-	-	664	-	-	-	-	1,272
Taxes		-	-	1,155	-	-	-	(0)	2,012
Total Operating Expenses Before Depreciation		3	(0)	3,715	-	1	1	1	6,494
Depreciation / Amortization		-	-	25	-	-	-	-	59
Net Profit (Loss) Before Other Income & Expenses		(3)	0	2,753	-	(1)	(1)	(1)	4,835
OTHER INCOME AND EXPENSES									
Ordinary Course Sale of Fixed Assets (net)		-	-	(70)	-	-	-	-	207
Income from Operation & Administrative Services rendered to CFG / COP		-	-	(27)	-	-	-	-	(45)
Impairment Reversal (Income) / Loss		-	-	-	-	-	-	-	(370)
Logistic Service Income (net)		-	-	(38)	-	-	-	-	(46)
Contingency Recovery Income		-	-	287	-	-	-	-	511
Gain on Sale of Supplies		-	-	(84)	-	-	-	-	(129)
Interest Income		-	-	(1)	-	-	-	-	(2)
Interest Income - Related		(1,214)	-	(612)	-	-	-	-	(2,996)
Interest Expense		-	-	49	-	-	-	-	15,394
Interest Expense - Related		-	571	1,170	-	-	-	-	1,740
Other Financial Expense		-	-	153	-	0	-	-	181
Exchange Difference		1,286	440	(98)	-	3	1	(1)	1,702
Non-Operating Units Expenses (incl Depreciation)		-	-	8	-	-	-	-	309
Other Income (attach schedule)		-	-	(320)	-	-	-	-	16
Net Profit (Loss) Before Reorganization Items		(76)	(1,010)	2,338	-	(4)	(2)	0	(11,638)
REORGANIZATION ITEMS									
Professional Fees		-	-	-	-	-	-	-	-
U. S. Trustee Quarterly Fees		-	-	-	-	-	-	-	-
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)		-	-	-	-	-	-	-	-
Gain (Loss) from Sale of Equipment		-	-	-	-	-	-	-	-
Other Reorganization Expenses (attach schedule)		-	-	-	-	-	-	-	-
Total Reorganization Expenses		-	-	-	-	-	-	-	-
Income Taxes - Current		(498)	-	(1,871)	-	-	-	-	(2,375)
Income Taxes - Deferred		(365)	-	(1,573)	-	-	-	-	669
Net Profit (Loss)		(938)	(1,010)	(1,107)	-	(4)	(2)	0	(13,344)

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER OPERATIONAL EXPENSES

Past period expenses				321					
Freight expenses				-					
Loss expenses (insurance)				8					
Other operating expenses				334					
OTHER OPERATIONAL EXPENSES TOTAL				664					

OTHER INCOME

Rentals				(49)					
Other income				(240)					
Recovery of provisions				3					
Loss recovery (insurance)				(16)					
Freight reimbursement				(18)					
OTHER INCOME TOTAL				(320)					

In re CFG Peru Investments Pte. Limited (Singapore)

Debtor

Case No. 16-11914

Reporting Period: 12/01/2016 - 12/31/2016

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

	CFG Peru Singapore Subsidiaries								
	CFG Peru Investments Pte. Ltd. (Singapore)	Sustainable Pelagic Fishery S.A.C. (Peru)	CFG Investment S.A.C. (Peru)	Sustainable Fishing Resources S.A.C. (Peru)	Protein Trading Limited (Samoa) Case No. 16-11923	Inmobiliaria Gainesville S.A.C. (Peru)	Inmobiliaria Y Constructora Pakh S.A.C. (Peru)	J. Wiludi & Asociados S.A.C. (Peru)	China Fishery Group Limited (HK)
<i>in USD 000's</i>									
ASSETS									
BOOK VALUE AT END OF CURRENT REPORTING MONTH*									
CURRENT ASSETS									
Cash and Equivalents	-	-	497	22	0	0	5	3	-
Accounts Receivable - Trade [1]	-	-	15,074	-	-	-	-	-	-
Accounts Receivable - Other	-	83	12,792	348	-	108	35	56	-
Accounts Receivable - Related Parties (Trustee) [2]	160	-	42,301	-	-	-	-	1	-
Accounts Receivable - Related Parties (Non-Trustee) [2]	1	-	735	7,013	-	-	-	-	0
Inventories	-	-	10,654	-	-	-	-	-	-
Supplies & Spare Parts & Other Assets	-	-	4,952	-	-	3,342	-	-	-
Deferred Expenses	17,393	-	4,556	-	-	-	-	-	-
TOTAL CURRENT ASSETS	17,554	83	91,559	7,384	0	3,450	39	61	0
PROPERTY & EQUIPMENT									
Property, Plant & Equipment	-	-	105,193	66,842	-	-	182	10,503	-
Fishing & Plant Permits	-	-	224,867	-	-	-	-	-	-
Loans Receivable - Related Parties LT (Trustee) [2]	-	-	235,558	-	19,943	-	-	595	-
Loans Receivable - Related Parties LT (Non-Trustee) [2]	-	-	1,005	2,070	16,384	-	-	2,427	-
Investments in Associates & Subs	365,504	-	800,029	-	-	-	-	0	150
Goodwill & Other Intangible Assets	-	-	90,631	-	-	-	-	-	-
TOTAL PROPERTY & EQUIPMENT	365,504	-	1,457,283	68,912	36,327	-	182	13,525	150
TOTAL ASSETS	383,059	83	1,548,841	76,296	36,327	3,450	222	13,586	150
LIABILITIES AND OWNER EQUITY									
LIABILITIES									
Accounts Payable - Trade	25	-	7,529	1,927	-	3	0	3	-
Accounts Payable - Related Parties (Trustee) [2]	-	38	1,784	1,770	-	-	93	28	160
Accounts Payable - Related Parties (non-Trustee) [2]	3	526	111	25	-	-	-	-	8
Current Portion of Borrowings (3rd Parties)	-	4	718,797	34	-	-	0	2	-
Current Portion of Lawsuits	-	-	2,123	-	-	-	-	-	-
Other Accounts Payable	0	112	87,829	22,060	-	6	-	14,000	-
Loans Payable - Related Parties (Trustee) [2]	19,943	-	1,001	-	6,821	3,635	-	-	-
Loans Payable - Related Parties (non-Trustee) [2]	372,211	5,331	466,260	136	6,007	-	-	0	-
Long Term Borrowings (3rd Parties)	-	-	-	-	-	-	-	-	-
Deferred Income Tax	-	-	27,068	3,408	-	-	9	747	-
Contingencies	-	-	5,170	423	-	-	-	-	-
TOTAL LIABILITIES	392,182	6,011	1,317,673	29,783	12,828	3,644	102	14,781	168
OWNERS' EQUITY									
Share Capital	0	6,743	365,500	76,685	-	0	1,002	1	4
Share Premium	-	-	-	-	-	-	-	-	-
Additional Share Capital	-	-	-	-	-	-	-	-	-
Investment Shares	-	-	-	-	-	-	-	-	-
Other Reserves	-	-	-	-	-	-	-	-	-
Cumulative Translation Adjustment	-	-	-	-	-	-	-	-	-
Retained Earnings	(9,123)	(12,671)	(134,332)	(30,171)	23,499	(194)	(882)	(1,196)	(22)
NET OWNERS' EQUITY	(9,123)	(5,928)	231,169	46,513	23,499	(194)	120	(1,195)	(18)
TOTAL LIABILITIES AND OWNERS' EQUITY	383,059	83	1,548,841	76,296	36,327	3,450	222	13,586	150

*"Insider" is defined in 11 U.S.C. Section 101(31).

[1] Accounts Receivable - Trade includes \$19M of significantly past due receivables that the Trustee is investigating the likelihood of collectibility.

[2] The "Trustee" and "non-Trustee" designations refer to entities controlled by William A. Brandt, Jr. as Trustee of CFG Peru Investments Pte. Ltd. (Singapore).

In re CFG Peru Investments Pte. Limited (Singapore)
Debtor

Case No. 16-11914
Reporting Period: 12/01/2016 - 12/31/2016

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

in USD 000's	CFG Peru Singapore Subsidiaries							
	CFG Investments Shanghai Ltd.	Copeinca AS (Norway)	Copeinca International SLU (Spain)	Corporacion Pesquera Inca S.A.C. (Peru)	Macro Capitales S.A. (Panama)	Corporacion Pesquera Frami S.A.C. (Peru)	Consortio Vollmacht S.A.C. (Peru)	Inversiones Pesqueras West S.A.C. (Peru)
ASSETS								
<i>BOOK VALUE AT END OF CURRENT REPORTING MONTH*</i>								
CURRENT ASSETS								
Cash and Equivalents		424	-	1,881	1	0	2	-
Accounts Receivable - Trade [1]		-	-	28,626	-	-	-	-
Accounts Receivable - Other		20	-	12,657	-	4	8	88
Accounts Receivable - Related Parties (Trustee) [2]		-	-	4,371	-	-	-	-
Accounts Receivable - Related Parties (Non-Trustee) [2]		-	-	263	-	-	-	-
Inventories		-	-	25,496	-	-	-	-
Supplies & Spare Parts & Other Assets		-	-	7,000	-	-	-	-
Deferred Expenses		-	-	11,305	-	-	-	-
TOTAL CURRENT ASSETS		443	-	91,599	1	4	10	88
PROPERTY & EQUIPMENT								
Property, Plant & Equipment		-	-	220,145	-	-	-	-
Fishing & Plant Permits		-	-	70,470	-	-	-	-
Loans Receivable - Related Parties LT (Trustee) [2]		40,886	-	51,214	-	-	-	-
Loans Receivable - Related Parties LT (Non-Trustee) [2]		79,715	-	81,383	-	-	-	-
Investments in Associates & Subs		290,887	109,194	2,603	-	-	-	-
Goodwill & Other Intangible Assets		-	-	69,897	-	-	-	-
TOTAL PROPERTY & EQUIPMENT		411,488	109,194	495,713	-	-	-	-
TOTAL ASSETS		411,932	109,194	587,312	1	4	10	88
LIABILITIES AND OWNER EQUITY								
LIABILITIES								
Accounts Payable - Trade		47	-	18,595	-	-	-	-
Accounts Payable - Related Parties (Trustee) [2]		-	-	37,668	-	202	56	29
Accounts Payable - Related Parties (non-Trustee) [2]		-	-	69	-	-	-	-
Current Portion of Borrowings (3rd Parties)		-	-	7,914	-	1	2	1
Current Portion of Lawsuits		-	-	2,393	-	-	-	-
Other Accounts Payable		498	9	22,679	-	-	17	19
Loans Payable - Related Parties (Trustee) [2]		-	86,605	236,043	-	-	-	-
Loans Payable - Related Parties (non-Trustee) [2]		-	-	-	-	-	-	-
Long Term Borrowings (3rd Parties)		-	-	9	-	-	-	-
Deferred Income Tax		2,655	-	31,924	-	-	-	-
Contingencies		-	-	9,608	-	-	-	9
TOTAL LIABILITIES		3,200	86,615	366,901	-	203	74	57
OWNERS' EQUITY								
Share Capital		65,891	1,332	157,002	1	0	0	0
Share Premium		354,322	14,135	-	-	-	-	-
Additional Share Capital		-	-	4,199	-	-	-	-
Investment Shares		-	-	18	-	-	-	-
Other Reserves		-	266	33,343	-	0	-	-
Cumulative Translation Adjustment		(6,394)	-	2,606	-	-	-	-
Retained Earnings		(5,087)	6,845	23,243	-	(199)	(65)	30
NET OWNERS' EQUITY		408,732	22,579	220,412	1	(198)	(64)	30
TOTAL LIABILITIES AND OWNERS' EQUITY		411,932	109,194	587,312	1	4	10	88

*"Insider" is defined in 11 U.S.C. Section 101(31).

- [1] Accounts Receivable - Trade includes \$19M of significantly past due receivables that the Trustee is investigating the likelihood of collectibility.
[2] The "Trustee" and "non-Trustee" designations refer to entities controlled by William A. Brandt, Jr. as Trustee of CFG Peru Investments Pte. Ltd. (Singapore).

In re CFG Peru Investments Pte. Limited (Singapore)

Case No. 16-11914

Debtor

Reporting Period: 12/01/2016 - 12/31/2016

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

Federal	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Withholding						
FICA-Employee						-
FICA-Employer						-
Unemployment						-
Income	-					-
Other: _____	-					-
Total Federal Taxes	-		-	-	-	-
State and Local						
Withholding						-
Sales						-
Excise						-
Unemployment						-
Real Property	-					-
Personal Property	-					-
Other: _____	-					-
Total State and Local	-	-	-	-	-	-
Total Taxes	-	-	-	-	-	-

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

		Number of Days Past Due				Total
		0-30	31-60	61-90	Over 91	
Accounts Payable						
Wages Payable						
Taxes Payable						
Rent/Leases-Building						
Rent/Leases-Equipment						
Secured Debt/Adequate Protection Payments						
Professional Fees						
Amounts Due to Insiders						
Other: Vacation						
Other: _____						
Total Post-petition Debts	-					

Explain how and when the Debtor intends to pay any past due post-petition debts.

In re CFG Peru Investments Pte. Limited (Singapore)
Debtor

Case No. 16-11914
Reporting Period 12/01/2016 - 12/31/2016

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	
Plus: Amounts billed during the period	
Less: Amounts collected during the period	
Total Accounts Receivable at the end of the reporting period	

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old		N/A	N/A		
31 - 60 days old					
61 - 90 days old					
91+ days old					
Total Accounts Receivable	-				
Less: Bad Debts (Amount considered uncollectible)					
Net Accounts Receivable					

TAXES RECONCILIATION AND AGING

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old		N/A	N/A		
31 - 60 days old					
61 - 90 days old					
91+ days old					
Total Taxes Payable					
Total Accounts Payable					

In re CFG Peru Investments Pte. Limited (Singapore)

Case No. 16-11914

Debtor

Reporting Period: 12/01/2016 - 12/31/2016

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS ^[1]				
PAYOR	PAYEE	TYPE	AMOUNT PAID (USD)	TOTAL PAID TO DATE ^[2]
CFG Investment S.A.C. (Peru)	Inmobiliaria Y Constructora Pahk S.A.C. (Peru)	Trustee-controlled	\$ 1,762	\$ 1,762
CFG Investment S.A.C. (Peru)	J. Wiludi & Asociados S.A.C. (Peru)	Trustee-controlled	5,888	5,888
CFG Investment S.A.C. (Peru)	Sustainable Fishing Resources SAC	Trustee-controlled	237,702	237,702
CFG Investment S.A.C. (Peru)	Corporacion Pesquera Inca S.A.C. (Peru)	Trustee-controlled	3,071,644	3,071,644
Corporacion Pesquera Inca S.A.C. (Peru)	CFG Investment S.A.C.	Trustee-controlled	9,726,771	10,922,827
Corporacion Pesquera Inca S.A.C. (Peru)	Copeinca ASA	Trustee-controlled	8,547	21,824
Corporacion Pesquera Inca S.A.C. (Peru)	Sustainable Fishing Resources SAC	Trustee-controlled	-	181,162
Corporacion Pesquera Inca S.A.C. (Peru)	Copeinca International SLU (Spain)	Trustee-controlled	5,444	5,444
J. Wiludi & Asociados S.A.C. (Peru)	Inmobiliaria Y Constructora Pahk S.A.C. (Peru)	Trustee-controlled	1,463	1,463
J. Wiludi & Asociados S.A.C. (Peru)	Inmobiliaria Gainesville S.A.C.	Trustee-controlled	-	4,726
TOTAL PAYMENTS TO INSIDERS		-	\$ 13,059,220	\$ 14,454,441

[1] All payments to insiders were made by CFG Peru Singapore subsidiaries; no payments were made to insiders by the Debtor or on behalf of the Debtor. The information is presented as supplementary data to information provided elsewhere in this report.

[2] Payments made post-appointment of the Chapter 11 Trustee on November 10, 2016.

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
TOTAL PAYMENTS TO PROFESSIONALS			-	-	

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
TOTAL PAYMENTS			

In re CFG Peru Investments Pte. Limited (Singapore)
Debtor

Case No. 16-11914
Reporting Period: 12/01/2016 - 12/31/2016

DEBTOR QUESTIONNAIRE

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.		Yes	No
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		X
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		n/a
5	Is the Debtor delinquent in paying any insurance premium payment?		n/a
6	Have any payments been made on pre-petition liabilities this reporting period?		X
7	Are any post petition receivables (accounts, notes or loans) due from related parties?	X	
8	Are any post petition payroll taxes past due?		X
9	Are any post petition State or Federal income taxes past due?		X
10	Are any post petition real estate taxes past due?		X
11	Are any other post petition taxes past due?		X
12	Have any pre-petition taxes been paid during this reporting period?		X
13	Are any amounts owed to post petition creditors delinquent?		X
14	Are any wage payments past due?		X
15	Have any post petition loans been received by the Debtor from any party?		X
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		X
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X
18	Have the owners or shareholders received any compensation outside of the normal course of business?		X